



Everyone, regardless of net worth, needs a detailed Estate Plan.

Start today!

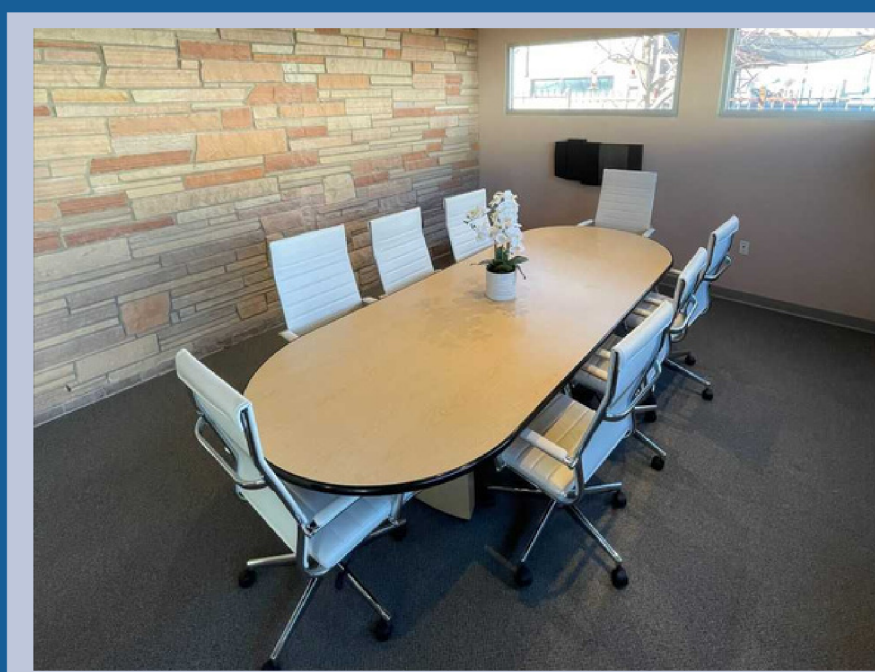
Building a detailed estate plan offers you and your family peace of mind now and for years to come. Not only are you able to provide for your loved ones it also helps to avoid complications or court time for your loved ones.



Initial Consultation

Estate planning can be confusing and that is why we start the process with an in-person consultation to ensure that you understand all options available to you under New Mexico law.

To help prepare for this meeting we offer a comprehensive guided estate planning questionnaire free of charge.



Last Will and Testament: Outlines your intent for how you want your Estate to transfer, and names a Personal Representative of your Estate.

Durable Power of Attorney: Nominates a person to act on your behalf when you are unable to handle your affairs or in event of incapacity.

Living Will/Advanced Directive: Outlines your intent for the care you wish to receive when you are unable to handle health care matters or in event of incapacity and nominates a person to act on your behalf regarding health care matters.

Funeral and Burial Directive: Outlines your wishes for all aspects relating to your body and memorial services after your death.

Trust: Establishes an entity which holds the assets that are transferred to it and allows the future transfer of those assets without probate.

Deed: Establishes and transfers legal ownership of real property.

LAW OFFICES OF
ERIKA E. ANDERSON

**ESTATE
PLANNING
AND PROBATE**

*Wills
Trusts*

Power of Attorney

Living Will/Advanced Directive

Burial Directive

Probate Administration

Trust Administration

Meet the team!



Erika E. Anderson has been practicing law for over 20 years. During law school, and as a practicing attorney, Erika worked with her father who was an attorney that performed Estate Planning. After starting her own firm, Erika continued Estate Planning work which has become a significant component of her practice.



Mitchel J. Olson is an attorney that works primarily on Estate Planning and Probate matters. He obtained his B.A. from the Anderson School of Management and graduated from the UNM School of Law.



Samuel Peoble is a Law Clerk with the Law offices of Erika E. Anderson. He is a recent graduate, with two BA's in Psychology and Political Science, and will attend the UNM School of Law in the Fall of 2023.



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ESTATE PLAN PRICING AND PACKAGES

Last Will & Testament: Last Will & Testament and Statement of Personal Property - \$1,000

Revocable Trust: Trust instrument, Certificate of Trust, Assignment of Personal Property, Statement of Personal Property, and One Warranty Deed - \$2,000

Power of Attorney, Living Will/Advanced Directive, Burial Directive, Certificate of Trust, Statement of Tangible Property, Assignment of Personal Property, Revocation of Will or Trust, or other single document: \$200 per document

Transfer on Death Deed, Quitclaim Deed, Warranty Deed or Other Deed: \$150 if previous deed is provided or \$200 if previous deed is not provided. *A recording fee of \$30.66 will be applied to any deed being recorded.*

Individual Estate Package: Power of Attorney, Living Will/Advanced Directive, Burial Directive, and a Last Will & Testament - \$1,250

Couple Estate Package: Power of Attorney, Living Will/Advanced Directive, Burial Directive, Last Will & Testament for each individual - \$2,200

Individual Estate Package with Trust: Power of Attorney, Living Will, Burial Directive, Pour-Over Will for each individual, and Revocable Trust - \$2,500

Couple Estate Package with Trust: Power of Attorney, Living Will, Burial Directive, Pour-Over Will for each individual; and joint Revocable Trust - \$3,500

Restatement of Trust: \$1,000

Amendment to Trust: \$800

Codicil to Will: \$400

Our firm requires a payment of 1/2 of the service cost to begin work to be paid at the end of your consultation. All prices are subject to Gross Receipts Tax of 7.75%. Additional fees will apply for payments by card.

MetLife policyholders: Please Inquire for coverage. An administrative fee of \$75.00 per person will be charged for services. Please provide member number and case numbers.

Probate

Probate is the process of settling an Estate of a person who has passed away.

If a person passed away without a Will their Estate is transferred according to statute to surviving family.

However, if that person created a Will, their Estate will transfer according to their Will to the heirs or devisees.

The entire process occurs before a Judge to ensure integrity and accuracy.



At the Law Offices of Erika E. Anderson, we are appreciative to offer our assistance regarding your probate matter, be it that you were named as an executor or personal representative in a person's will or have someone that recently passed away without a will.

Contact our office to schedule a consultation today. Probate or Trust Administration consultation fee: \$250 or \$300.